

KMR: Result of share issue for capital increase

Mirae Joint Stock Company has reported the result of share issue for capital increase as follows:

I. Information on stock:

1. Stock name: Stock of Mirae Joint Stock Company
2. Charter capital: VND444,379,000,000
3. Number of outstanding shares before the issuance: 44,435,430 shares
4. Number of treasury shares before the issuance: 2,466 shares
5. Stock type: common share
6. Stock code: KMR
7. Par value: 10,000 dong / share
8. Number of shares expected to be issued: 4,443,543 shares
9. Purpose: to increase the charter capital from the owner's capital.
10. Record date: June 22, 2015
11. Ex-right date: June 18, 2015
12. Estimated trading date: July 2015.

II. Result:

1. Number of distributed shares: 4,443,543 shares
2. Number of distributed shareholders: 2,847 shareholders.
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be bought back as treasury shares at VND10,000/share.
4. Total number of current shares: 48,881,443 shares; including:
 - ✓ Number of outstanding shares: 48,877,807 shares
 - ✓ Number of treasury shares: 3,636 shares.